

DOWNLOAD PDF LIMIT A PIVOT REPORT TO SHOW JUST THE TOP 5 CUSTOMERS

Chapter 1 : Solved: How to display only the top 10 values in a chart - Microsoft Power BI Community

Excel Limit a Pivot Report to Show Just the Top 5 Customers This page is an advertiser-supported excerpt of the book, Learn Excel from MrExcel - Excel Mysteries Solved. If you like this topic, please consider buying the entire e-book.

Showing Top 10 or bottom 10 lists in a dashboard is a good way to achieve this see below. Today we will learn an interesting technique to do this in Excel. Lets assume you are the owner of ACME inc. Lets say your data looks like this: Now, follow these simple steps. Now, sort the products by descending order of sales “€” See this: Comeback to dashboard and point to first 10 rows of the pivot report using cell references. Just point to cell A1 in your pivot report worksheet. Now, if you click on the view more link, you will jump to pivot report instantly. Wile is at the counter. Advantages of this technique: Ardent readers of chandoo. This is where pivot tables shine. They are easy to setup. Download Example Dashboard with top 10 tables Click here to download the example dashboard with top 10 tables. This is a demonstrative file, not a real dashboard. So take it with a pinch of salt or TNT if you fancy. Do you show Top 10 values in Dashboards? I use them all the time. You can see top 10 values in many of the dashboards I constructed or recommend. I think they are a great way to capture attention and encourage analysis. You can even set up dynamic charts to show top 10 values. I just love them. What techniques and ideas you follow. Please share using comments. More Excel Dashboard Techniques:

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Chapter 2 : excel - Getting only top 10 values from an Pivot table - Stack Overflow

Excel Limit a Pivot Report to Show Just the Top 5 Customers This page created on Monday, October 10, by Bill Jelen This page is an advertiser-supported excerpt of the book, Power Excel from MrExcel - Excel Mysteries Solved.

Excel Pivot Tables help you take a table or list of data and then create a report from it, instantly. How to Create a Pivot Table in Excel? Creating a pivot table in Excel is very simple. Just follow these steps. Arrange your data in a table like fashion. Make sure there are no blank rows. Video Tutorials on Pivot Tables You can see a tutorial on pivot tables on the top of this page to the right. You can see the tutorial here too. Keep these 5 tips in mind next time you are using Pivot Tables. Click on the links to view the tip in detail. Drill down pivot tables: You can drill-down and get details by just double clicking on a value. Change Summary from Total: You can change summaries in Pivot Reports from Total to Count, Average or something else very easily. Just use Value Field settings. You can move anything to anywhere in pivot reports and Excel would instantly change the report layout and calculations. Difference from last month: You can easily display the difference from last month by changing value field settings. Calculated Fields in Pivots: You can make custom calculations in Pivot Reports by adding adding calculated fields. Click here to read all these tips in detail. Advanced Pivot Table Techniques There are many things we can do with Pivot Tables to analyze data or do complex reporting. Go thru these advanced pivot table techniques to learn more. Or, create show summaries by hour from a transaction data etc. The possibilities are many. Learn more about grouping dates in pivot reports. Learn more about pivot table report filters. Use Slicers to create interactive dashboards in Excel In Excel , Microsoft has introduced a feature called as slicers. Think of slicers as filters, only more visual. So, if you add a slicer for department, you would see the list of all departments in box. We can use this feature to create an interactive dashboard in Excel, like below.

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Chapter 3 : Excel tutorial: How to filter a pivot table to show top values

A complete course on Microsoft Excel in One Book. This is the book I use in my Live Power Excel Seminars. Just about every question that has ever come up about Excel is in this book.

Learn Excel from MrExcel Excel: If you like this topic, please consider buying the entire e-book. Many times my customer reports have hundreds of customers. He wants to see only the top 10 or 20 or 5 customers each month. You can accommodate this vice president by using the Top 10 Filter feature that is available in pivot tables. Build a pivot table with Customers in the row area. Open the dropdown at the top of the customer dropdown. Choose Value Filters and then Top. The top 10 can do to or bottom, 5, 10, 20, and more. Excel displays the Top 10 Filter Customer dialog. By default, the dialog wants to show the top 10 items based on Sum of Revenue. The first dropdown offers to filter to the top or bottom customers. You can use the spin button to change 10 to any other number. The third field offers Items, Percent, and Sum. Change 10 to 5. The pivot table shows the top five customers. The report will be filtered to show just the top five customers. Note that a Filter icon appears in cell A3 to indicate that you are not seeing all customers. You can hover over this icon to see a list of the filters applied Gotcha: If there is a tie for fifth place, the list may contain more than five customers. The total on each report includes only the customers shown in that report. My VP of Sales wants the other customers grouped into one line called Other. See the next topic for an alternate strategy. To clear a filter, you use the dropdown at the top of that column and select Clear Filters from Customer.. For more resources for Microsoft Excel.

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Chapter 4 : Excel Pivot Table Filters - Top 10

Hi, Is there any way I can limit the no. of customers on a pivot chart. I know how to display the top n customers in a normal chart/graph. For example if a user selects Option A the pivot will display all customers (sorted by the best customers), if a user selects Option B then the pivot will filter out the top n customers.

This makes sense in a way: However, pivot tables can handle a lot more than just sales. Any time you need to work with data, you should be thinking about pivot tables. I just want to give you some ideas about how you can use pivot tables with your own data. Time tracking Imagine you need to log time for different clients and projects and periodically report your time by client and project. There are of course many applications dedicated to time-tracking, but you can easily create your own flexible system using Pivot Tables. At a minimum, what you need to record is a date, the time you spent, the client name, and the project. So, after you enter the data consistently, you might end up with source data that looks something like this: Note that there are no blank lines - you just need to enter the data as you go. First, you might want an overview of your time by week. You might also want to arrange the pivot table to show a more traditional timesheet layout, with days of the week across the top: Each time you filter on a different week number, your pivot table will build a new time sheet that displays the dates that belong to the week. Note that by adding a column for Name to the data, you could track and report time for multiple people. You could also add a rate column to the data and use a pivot table to summarize the cost or billing rate of time logged. If you want to learn more about pivot tables, see Core Pivot. The website is a portal that provides product information to partners. Partners sign-up on an on-going basis throughout the year, and the portal has been running for a long time. You open up the data and take a look. There are more than 30, users in there! The data looks something like this: Lots of user data. Emails are fictitious, of course! Your boss wants to know some basic information: How many users are being created each month? What partners have the most user accounts, and so on. Can you get that info to her in the next hour? This kind of data is perfect for pivot tables, which will crunch through it quickly and still leave you time for a cup of coffee. This kind of summary is a piece of cake with pivot tables, even with huge data sets: Some users are "suspended". Next, the top 10 partners by number of active users. This is easily done by using the pivot tables built-in "Top 10" value filter. And finally, by grouping user creation dates by year and month, you can easily show the complete history of user creation: There must have been an import back in December Each day during the sign-up period, you get a set of data that looks like this: Note the data is formatted as a Table; important for updating later Your job is to send a simple report to the instructor at the start of each day that shows current registrations. Once again, this is an easy job for a pivot table. Just build a simple pivot table that summarizes by class day: Only 8 for the Friday class. By adding names, you can quickly create a full class list. By moving the Class field into the column labels area, you can create a report that keeps all students together in alphabetical order. One Pivot Table quirk is a tendency to want to count everything. Just paste in the latest data, overwriting the existing data, and refresh the pivot table s. Should take less than a minute, with no busy work. The data looks like this: What you need is a quick breakdown that shows the average reading per hour. By flowing the data through a pivot table, you can simply add each measurement as a value, and change the display to show average instead of sum. This will give you a tidy summary that shows the average of each reading by hour: The client is planning a new marketing campaign and wants to know which day of the week is best for signups, based on the data they have so far. Your data now looks like this: And an initial summary looks like this: Every email sign-up to date in one tidy little pivot table Looking at the data, you realize it would be more useful to show the total signups as a percentage rather than an absolute number. By setting the email count to display a percentage of row, the pivot table will show a breakdown by day of week. In addition, you add conditional formatting to make the higher and lower percentages stand out. Green for higher percentages, blue for lower percentages. Tuesdays and Wednesdays are especially good days. Summary Hopefully this short tour of "unconventional" pivot tables tables has inspired you to try some new pivot tables

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on your data. Already making useful pivot tables? Confused by pivot tables? Feel free to comment below. Want to know still more about pivot tables?

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Chapter 5 : Pivot Report | Atlassian Marketplace

Using Excel Pivot Table Top 10 Filters. You can summarize your data by creating an Excel Pivot Table, and then use Value Filters to focus on the top 10, bottom 10 or a specific portion of the total values in your data.

Pivot Table Tools Video: The written instructions are below the video. Here is a link to the page [Using Excel Pivot Table Top 10 Filters](#) You can summarize your data by creating an Excel Pivot Table , and then use Value Filters to focus on the top 10, bottom 10 or a specific portion of the total values in your data. For example, instead of showing the total sales for all products, use a filter to show just the top 10 products, or narrow it down to the top 2. In the screen shot below, the City field has been filtered to show only the top 2 cities, with the highest sales amounts. Or, if you want to focus on the poor performers, you can use a value filter to find the bottom 5 products or sales regions. In the Values area, you can see the total sales for the first few order dates. To filter the pivot table, so it shows only the Top 10 order dates, follow these steps. In the Pivot Table, click the drop down arrow in the OrderDate field heading. In the pop-up menu, click Value Filters, then click Top As shown in the filtered example below, only the top 10 Order Dates are now visible, still sorted by order date. To sort the amounts in descending order, right-click on one of the amounts, and click Sort. Then click Sort Largest to Smallest. In the Top 10 Filter dialog box, change the number of Items to 5. The results change, to show only the 5 order dates with the highest sales amounts. Filter a Pivot Table for Bottom 10 Items The Top 10 filter helps you find the highest amounts, but sometimes you need to find the lowest amounts, to focus on those. Even though the filter is named "Top 10", you can use it to find the bottom amounts too. To see only the Bottom 10 order dates, follow these steps. In the Top 10 Filter dialog box, select Bottom from the first drop down. The results change, to show only the 5 order dates with the lowest sales amounts. In the pivot table, click the drop down arrow in the OrderDate field heading. Filter a Pivot Table for Top 10 Percent In addition to filtering for the top or bottom items, you can use a Value Filter to show a specific portion of the grand total amount. In the screenshot below, you can see that the grand total sales amount is , Ten percent of the grand total is 66,, and you can use a Top 10 filter to find the top or bottom dates combine to total at least that amount. In the Top 10 Filter dialog box, change the settings to: Top 10 Percent Sales. For example, from the order dates with the lowest sales amounts, which order dates would combine to total at least , in sales. To see only the bottom selling order dates that contribute to , of the total sales, follow these steps. Bottom Sum Sales. The results change, to show only the 6 lowest order dates, because their combined sales are at least , As you can see in the pivot table shown below, the bottom 5 order dates only total 98,, so the 6th lowest order date is also included in the Value Filter results, achieve our , minimum. Top 10 Filter - Select on Worksheet Macro The selection boxes in the Top 10 Filter dialog cannot be linked to worksheet cells, to get a value. However, you can use an Excel macro to get the values that have been entered on a worksheet. In the screen shot below, when you select from the drop down lists in the yellow cells, a Top Ten filter is applies to the OrderMth field, with the settings from cells E1 and E2. This example is in the download file, on the Top10Filter sheet. Read the sections below, for details on how the workbook is set up, and to see the code that runs the filter. C3, there is a list of filter types, named TypeList. On the Top10Filter sheet, the yellow cells E1: E2 contain data validation drop down lists , based on those lists. Get the Selected Type Number To use the selected filter type in the macro, it will be changed to a number. On the Lists worksheet, to the right of the TypeList, a number has been entered for each filter type. How It Works If you record a macro while applying a Top 10 filter to a pivot table, you would see either xlTopCount or xlBottomCount in the recorded code. Those are constants for the Type argument when adding a pivot table filter. It will be easier to send the "Top" or "Bottom" selection to our macro, if we use the numeric values of those constants. To get the numeric values for a constant, type a question mark in the Immediate window, followed by the constant, and then press Enter. Right-click the Top10Filter sheet tab, and click View Code. The following code is pasted onto that code module. See below, for an explanation of how the code works

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NOTE: There is also a version of the macro for multiple pivot tables on the same sheet, based on the same data source. MsgBox "Could not apply filter" Resume exitHandler End Sub How the Code Works Variables are defined for the sheets, pivot table, and pivot fields, as well as the ranges that contain values for the filter. Address If one of those cells is a match for the Target address, the filter code runs. If any other cell was changed, the filter code does not run. First, the screen updating is turned off, to prevent the macro from running slowly. Value Finally, the screen updating is turned on, to allow Excel to display the changes. All pivot tables must have the designated Row Field and Value Field, but can have other column or data fields too. The file is in xlsx format, and contains macros. Pivot Table Tools To save time when building, formatting and modifying your pivot tables, use the tools in my Pivot Power Premium add-in. With just a few clicks, you can:

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Chapter 6 : Power Excel With MrExcel - Edition - MrExcel Products - MrExcel Publishing

The result is a pivot table with 5 rows only - the 5 top products by sales. In a similar way, we can adjust the filter to show the 5 bottom products by sales. Simply navigate back to the Top 10 filter option, and switch Top to Bottom.

Pricing FAQ How does cloud app pricing work? Cloud apps are sold as a monthly or annual subscription. You are eligible for support and automatic version updates as long as your subscription is active. When your subscription renews each month, you are automatically billed for apps based on the number of users in your instance. How do I determine my cloud pricing? Apps are billed based on the number of users in your Atlassian product. Jira Cloud apps are priced based on the maximum users of the Jira products on your instance. For example, if you have Jira Software 50 users and Jira Service Desk 10 agents on the same instance, you pay the user price for apps. While this app has features specific to Jira Service Desk, the app is technically available across the whole Jira instance. Therefore the above guidelines for licensing across maximum users still apply. The pricing structure for cloud apps is as follows: Monthly subscriptions with up to 10 Atlassian product users are billed at a flat rate price. Monthly subscriptions with more than 10 users are billed per user, starting at the first user. Monthly subscriptions with more than users are billed per user. The table above provides example pricing at various user levels. Do you offer academic, community, or open-source licenses for cloud apps? Academic, community and open source licenses are not available for cloud apps. Can I extend my free trial? For cloud apps, you cannot extend your free evaluation period. All cloud apps are immediately subscribed by a user, and we provide a free evaluation period. This is a minimum of 30 days and ends on the second billing cycle after you first subscribe to the app. **Pricing FAQ** How does server app pricing work? Server products and apps are hosted on your servers. This app is sold as a perpetual license, and the purchase price includes 12 months of maintenance support and version updates. You can upgrade the tier of your Atlassian product and app licenses at any time. How do I determine my server pricing? For versions of Jira prior to 7. Even if fewer users want to use the app than your Jira license, the two licenses should match exactly. Therefore the above guidelines for the license tier still apply. Can I install this app in a Data Center product? This app does not have a Data Center approved version. Only apps meeting a set of performance requirements for large, clustered environments are approved for Data Center. However, while server apps are built for single-server deployments, many customers successfully install them in Data Center products. Because this app does not have a Data Center approved version, you should purchase a Server license if you decide to install this app in a Data Center product. Learn more about Data Center licensing Do you offer academic, community, or open-source licenses for server apps? Community and open-source licenses are available for server apps. Learn more about community and open source licenses. For server apps, you can extend your app trial up to 5 times - in other words, for up to six months. Extend your trial by generating a new evaluation license key from Atlassian Marketplace. You have two options for app purchasing: Renew your Jira or Confluence license at a non-legacy tier, then purchase the app at the same tier.

Chapter 7 : Excel: Limit a Pivot Report to Show Just the Top 5 Customers - Excel Articles

Excel PivotTables, PowerPivot, Power View, and GeoFlow with MrExcel LiveLessons (Video Training) 7 Hours of Video Instruction Limit a Pivot Report to Show Just.

Chapter 8 : Show top n entries - Microsoft Power BI Community

MS Excel How to Show Top 10 Results in a Pivot Table This Excel tutorial explains how to show the top 10 results in a pivot table in Excel (with screenshots and step-by-step instructions).

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Chapter 9 : 5 pivot tables you probably haven't seen before | Exceljet

Follow these steps to display a Top and a Bottom filter with a pivot table: 1 Start with a pivot table that shows the data you want to display with your top and bottom views. In this case, the pivot table shows Sales Rep and Sales_Amount.